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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ASAHI YUKIZAI CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4216
URL: https://www.asahi-yukizai.co.jp/
Representative: Kazuya Nakano President & CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	21,114	5.5	2,338	8.1	2,481	15.2	1,617	18.9
June 30, 2025	20,009	(1.1)	2,163	(22.8)	2,153	(28.5)	1,360	(24.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,182 million [-%]
For the three months ended June 30, 2025: ¥ (584) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	86.04	-
June 30, 2025	72.40	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	110,428	82,667	74.2	4,357.76
March 31, 2026	108,582	81,593	74.5	4,305.90

Reference: Equity
As of June 30, 2026: ¥ 81,913 million
As of March 31, 2026: ¥ 80,882 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	60.00	120.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		65.00	-	65.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	43,000	7.9	3,900	(10.4)	4,000	(10.0)	2,700	(10.3)	143.69
Full year	90,000	12.4	8,500	12.1	8,700	9.3	6,100	83.4	324.63

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	19,800,400 shares
As of March 31, 2026	19,800,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,003,283 shares
As of March 31, 2026	1,016,508 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	18,790,526 shares
Three months ended June 30, 2025	18,783,323 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	23,228	24,538
Notes and accounts receivable - trade, and contract assets	12,470	12,329
Electronically recorded monetary claims - operating	7,295	7,575
Inventories	21,448	21,118
Other	1,756	1,697
Allowance for doubtful accounts	(52)	(52)
Total current assets	66,146	67,205
Non-current assets		
Property, plant and equipment		
Land	5,121	5,290
Other, net	24,912	25,917
Total property, plant and equipment	30,034	31,207
Intangible assets		
Goodwill	664	645
Other	2,424	2,427
Total intangible assets	3,088	3,072
Investments and other assets		
Investment securities	4,571	4,342
Retirement benefit asset	3,691	3,638
Other	1,074	985
Allowance for doubtful accounts	(22)	(22)
Total investments and other assets	9,315	8,943
Total non-current assets	42,436	43,222
Total assets	108,582	110,428

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,022	5,300
Electronically recorded obligations - operating	3,538	3,275
Short-term borrowings	2,800	2,800
Income taxes payable	747	784
Other	5,314	5,434
Total current liabilities	17,422	17,594
Non-current liabilities		
Long-term borrowings	3,692	4,507
Retirement benefit liability	2,150	2,150
Provision for share awards	114	99
Provision for share awards for directors (and other officers)	196	198
Long-term advances received	1,195	1,178
Other	2,221	2,036
Total non-current liabilities	9,567	10,167
Total liabilities	26,989	27,761
Net assets		
Shareholders' equity		
Share capital	5,000	5,000
Capital surplus	8,537	8,537
Retained earnings	61,430	61,911
Treasury shares	(2,766)	(2,738)
Total shareholders' equity	72,201	72,710
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,992	1,837
Foreign currency translation adjustment	5,987	6,686
Remeasurements of defined benefit plans	702	680
Total accumulated other comprehensive income	8,680	9,203
Non-controlling interests	711	753
Total net assets	81,593	82,667
Total liabilities and net assets	108,582	110,428

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	20,009	21,114
Cost of sales	12,299	13,059
Gross profit	7,710	8,055
Selling, general and administrative expenses	5,547	5,718
Operating profit	2,163	2,338
Non-operating income		
Interest income	51	40
Dividend income	38	73
Foreign exchange gains	-	17
Rental income from real estate	29	29
Gain on investments in capital	0	-
Other	21	20
Total non-operating income	138	178
Non-operating expenses		
Interest expenses	14	18
Rental expenses on real estate	11	11
Foreign exchange losses	119	-
Loss on valuation of investments in capital	-	0
Other	4	6
Total non-operating expenses	148	35
Ordinary profit	2,153	2,481
Extraordinary income		
Gain on sale of non-current assets	-	2
Total extraordinary income	-	2
Extraordinary losses		
Loss on retirement of non-current assets	4	18
Business restructuring expenses	-	3
Construction delay damages	-	9
Total extraordinary losses	4	30
Profit before income taxes	2,149	2,452
Income taxes	765	800
Profit	1,384	1,652
Profit attributable to non-controlling interests	24	35
Profit attributable to owners of parent	1,360	1,617

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,384	1,652
Other comprehensive income		
Valuation difference on available-for-sale securities	84	(155)
Foreign currency translation adjustment	(1,500)	706
Remeasurements of defined benefit plans, net of tax	(552)	(21)
Total other comprehensive income	(1,967)	530
Comprehensive income	(584)	2,182
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(593)	2,140
Comprehensive income attributable to non-controlling interests	9	42